



Global Group I Basestocks: Market Analysis and Opportunities

To Be Published 4th Quarter 2018

Base Year: 2017 (with preliminary estimates for 2018)

Forecasts to 2027

Regional Coverage: Asia-Pacific ■ North America ■ Europe ■ South America ■ Africa and the Middle East

The Group I basestock market faces twin challenges of declining technical demand due to stricter performance specifications of modern engines and growing competition from surplus Group II and III basestocks. This has resulted in a substantial Group I capacity reduction. The Group I market will continue to witness these changes, presenting both opportunities and challenges for Group I suppliers.

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Executive Summary

Group I Basestock Supply

This section will cover historical supply of Group I basestocks, current capacity/supply by region, viscosity grades, a brief discussion on factors impacting production, and supply/capacity forecasts for the period 2017 to 2027.

Group I Basestock Demand

This section will cover historical demand for Group I basestocks, current demand by applications, viscosity grades, regions, a brief discussion on factors impacting demand for Group I basestocks and competition from Group II and III basestocks, and demand forecast for 2017 to 2027.

Supply Demand Balance

This section will cover current and forecast supply and demand balance by region and viscosity grades.

Brightstock Market

This section will cover current and forecast global capacity/supply by region and brightstock type; current and forecast brightstock demand by region, applications and brightstock type; and the role of substitutes in various applications.

This Report Will Help Subscribers to:

- Understand the current market for Group I and where it is headed over the next 10 years
- Identify key applications that continue to demand Group I basestocks
- Identify applications where Group I faces challenges from other basestocks
- Assess likely capacity reductions over the next 10 years
- Understand the outlook for key Group I grades, especially heavy neutrals and brightstocks