

# GLOBAL BIOPESTICIDES:

## NATURAL PESTICIDES IN EMERGING MARKETS

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PRICE & ORDERING

This report provides an analysis of the growing biopesticides market. It includes technology descriptions, company profiles, and end-use analysis of product pest targets, while providing an outlook and product category forecast for each country/market segment and company.

### Scope



- The biopesticides market situation for each country
- Sales segmented for each country by crop or application
- Information on key diseases and pests treated with biopesticides
- Sales of biological insecticides, nematocides, fungicides, herbicides, and seed treatment products

#### Technologies included:

- Microbial species, such as beneficial fungi, viruses, or bacteria, acting as pesticides; examples include Bacillus, Beauvaria, and Trichoderma
- Natural materials with pesticidal properties, such as diatomaceous earth
- Plant extracts, including neem, pyrethrum, and others, as appropriate
- Minerals including copper and sulfur
- Biochemicals including Spinosad, abamectin, and pheromones

### Regional Coverage



LATIN AMERICA: Colombia, Peru  
EUROPE: Bulgaria, Hungary, Netherlands, Poland, Turkey

### Features and Timing



Base Year: 2023

To be Published: Q3 2024

5th Edition

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## Introduction

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### Executive Summary

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An overview of the report findings plus a forecast

### Individual Reports

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For each country, the following market segments are covered (where appropriate):

- Field Crops
- Orchard
- Vegetables
- Specialty
- Non-Crop
- Biological Seed Treatment

## End-Use Analysis

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Each country/market segment contains the following information (where appropriate):

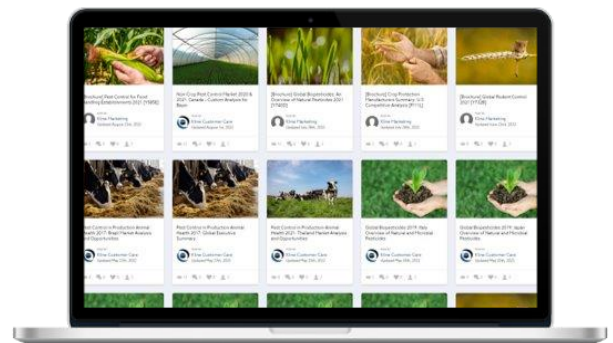
- Country Background
- Biological Pesticides Overview
- Types of Biological Control

For each application:

- Pest and Diseases Treated
- Sales by Brand
- Sales by Active Ingredient
- Sales by Supplier
- Outlook for Biopesticide Sales by Segment for the Next Five Years

## INTERACTIVE DATABASE

Includes an interactive database that will allow subscribers to customize data to fit their needs



# SUBSCRIBER BENEFITS

This report serves as an excellent resource for any organization interested in the emergence of the biopesticide market, its technologies, products, and key companies. Specifically, it will assist subscribers by providing:



A highly reliable and independent assessment of current brand sales, emerging technologies, and company positions



Forecast outlook for the next five years for each crop segment, and insights into new technologies and expected market developments



An interactive database that will allow manufacturers and marketers to customize data to fit their needs

## Methodology



Kline's approach places principal emphasis on primary research techniques to ensure that the foundation of business intelligence and insight is accurate, current, and reliable. Building on our 60-plus years in the business and leveraging our worldwide network of offices, our teams of seasoned professionals draw upon pragmatic industrial and commercial experience to understand and interpret global impacts and local perspectives. Our industry expertise is elevated by technology and systematic data collection processes to deliver more predictive and actionable data and insights.

## New and Improved Forecasts



Kline's new enhanced forecasting capabilities combines the power of advanced data science techniques and industry expertise to predict future market metrics. We analyze economic, demographic, social media, and consumer trend indicators to identify the factors driving growth. Our algorithms refine predications, and our automated processes provide the latest data for informed decision-making.

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## KLINE CREDENTIALS

Kline, an advisory consultancy and market research firm, combines industry expertise and technology to provide highly predictive and actionable data, insights, and advice. Known as "The Industry Experts," we deliver top-notch services in lubricants and petroleum specialties, professional beauty, and specialty chemicals. This focus gives us a competitive advantage and global leadership in these areas. While we also serve adjacent industries, our specialization sets us apart as the leading experts in our chosen fields.



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