

# Biopharmaceuticals Equipment Value Chain: United States and Europe

**Base Year: 2023**

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With the fast-evolving biopharma drug discovery and development, and the many processes involved in it, numerous big and small businesses are joining the industry value chain. The capabilities of these participating businesses vary widely both in terms of their role (innovator, CMO, and CDMO) and in terms of production processes (upstream, downstream, and formulation development). It is crucial to understand the value chain of the industry to identify the market opportunities for excipients, equipment, and services related to them. It is also important to understand value chain capabilities to identify opportunities for strategic partnerships and business integration.



**Regional Coverage:** • United States • Europe

## SCOPE

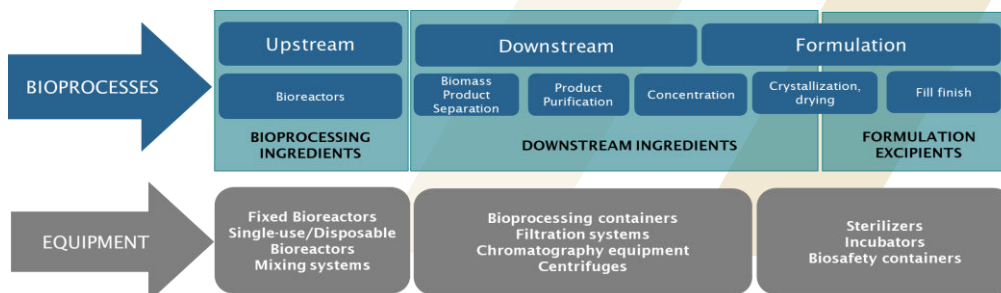
### › BIOPHARMA EQUIPMENT MARKET ANALYSIS

- Market size
- Competitive landscape
- Technology trends
- Outlook

### › BIOPHARMA VALUE CHAIN ASSESSMENT

- Value chain overview
- Capability profiles of key businesses in each stage of the value chain

BUSINESSES ACROSS VALUE CHAIN
BIOPHARMACEUTICAL COMPANIES
CONTRACT DEVELOPMENT AND MANUFACTURING ORGANIZATIONS (CDMO)
CONTRACT MANUFACTURING ORGANIZATIONS (CMOS)
CONTRACT RESEARCH ORGANIZATIONS (CROS)



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### BIOPHARMACEUTICALS INDUSTRY OVERVIEW

### EQUIPMENT MARKET ANALYSIS

- Market size by stage of production
- Market size by type of equipment
- Supplier share analysis
- New technologies, drug trends
- Drivers and restraints
- Outlook for five years

## BIOPHARMACEUTICALS VALUE CHAIN

- Overview of value chain
- Assessment of different businesses and their roles in the value chain
- Profiles on key businesses across of the value chain (total 15 profiles)
  - Stages of production
  - Type of equipment in use
  - Modalities, drug classes, therapeutic categories



## SUBSCRIBER BENEFITS

This report serves as an excellent resource for suppliers of equipment and excipients to identify opportunities with customers. Specifically, it assists subscribers by providing:

An understanding of the equipment market in the biopharmaceuticals industry

An insight into the value chain of biopharmaceuticals to identify sales potential

Identification of growth opportunities for acquiring customers and partners

## METHODOLOGY

Kline's approach places principal emphasis on primary research techniques to ensure that the foundation of business intelligence and insight is accurate, current, and reliable. Building on our 60-plus years in the business and leveraging our worldwide network of offices, our teams of seasoned professionals draw upon pragmatic industrial and commercial experience to understand and interpret global impacts and local perspectives. Our industry expertise is elevated by technology and systematic data collection processes to deliver more predictive and actionable data and insights.

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