

# Empty Hard Capsules: Global Market Analysis and Opportunities

**Base Year: 2019-2020  
Forecasts to 2025**

**To be published:  
Q1 2021**

**Regional Coverage:**

This program will provide a detailed independent appraisal of the complex and increasingly challenging market of empty hard capsules in key consuming regions. Results are presented in two complementary tools: an interactive database and a report covering the qualitative analysis of the market.

- Brazil
- India
- Thailand
- Rest of the World
- China
- Indonesia
- United States
- Europe
- Pakistan
- Vietnam

## SCOPE

- › Consumption of EHC at a regional and global level
- › Split by major polymer types, namely gelatin, HPMC (with and without gelling agent), and pullulan.
- › Split by sector (Rx, OTC, supplements) and customer type (CMO vs. brands)
- › Split by technology (instant release, modified release, clinical capsules)
- › Pricing analysis
- › Split by suppliers



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## Introduction

### Global Executive Summary

- Overview of key findings
- Import/export analysis
- Historical and future market assessment (2015-2025)

### For each of the regions covered in detail (China, Europe, India, United States):

- Introduction
  - Regional market for pharmaceutical/supplements products
  - Technology trends
  - Regulatory overview
- Products
  - Overview of key suppliers and their offerings
- Estimated consumption
  - Consumption figures (unit/value) in 2019 and 2020
  - Overview of the value chain and its developments
  - Competitive landscape
  - Evolution in market shares and rationales
- Appraisal and outlook

### Company profiles (as shown in Table 1)

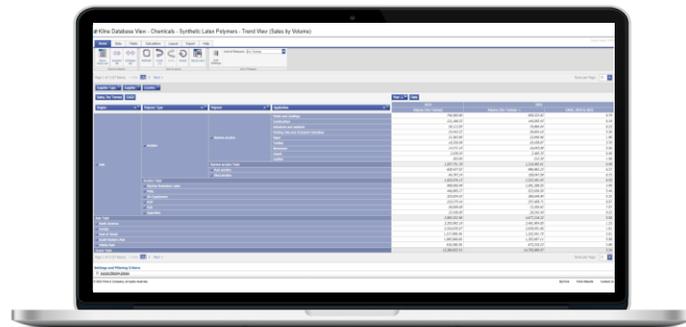
- Company overview
- Portfolio analysis
- Production capacities
- Service offering/technical capabilities
- Raw material sourcing
- Served markets
- Sales and marketing
- Outlook

### Table 1. Manufacturers to be profiled

ACG Capsules
Anhui Huangshan Capsule
CapsCanada/Farmacapsulas
Capsugel/Lonza
EmboCaps
Er-Kang
Healsee
Qualicaps
Shanxi Guangsheng Medicinal Capsules
Sunlo

*NOTE: subject to charter subscriber input*

### Interactive Database:



## REPORT BENEFITS

This report helps capsule suppliers identify opportunities and threats within the global market. Specifically, it assists subscribers by providing:

Holistic understanding of the empty hard capsules industry across the supply chain, from the polymers to customers

Detailed analysis of the consumption drivers by segments, functionality, and technology

Useful and interactive deliverables including a database and a series of reports

## METHODOLOGY

Kline's approach places principal emphasis on primary research techniques to ensure that the foundation of business intelligence and insight is accurate, current, and reliable. Building on our 60-plus years in the business and leveraging our worldwide network of offices, our teams of seasoned professionals draw upon pragmatic industrial and commercial experience to understand and interpret global impacts and local perspectives.

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