

Excipients for Topical Pharmaceuticals: Market Analysis and Opportunities

Base Year: 2023

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2nd edition

Regional Coverage:

The study is a comprehensive analysis of the market of excipients in topical pharmaceuticals in the biggest regional markets. It extensively covers a variety of excipient categories and provides a deep dive into individual excipient markets, facilitating the understanding of market trends and the identification of market opportunities.

- United States
- Europe
- India

REPORT CONTENT AND SCOPE

› Introduction

› Topical Drugs Industry and Regulatory Overview

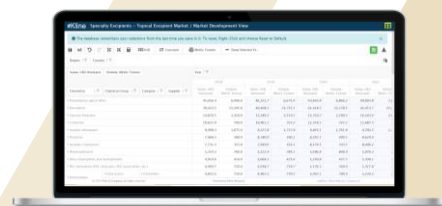
› Each category chapter to contain:

- Introduction
- Excipient products
- Consumption
- Prices
- Industry structure
- Competitive landscape
- Appraisal and outlook

Categories Covered:

- Antimicrobials
- Antioxidants
- Emollients
- Emulsifiers and surfactants
- Rheology control agents
- Silicones
- Solubilizers and film formers

INTERACTIVE DATABASE



PRODUCT SCOPE

EXCIPIENT CATEGORY	EXCIPIENT GROUP	EXCIPIENT	EXCIPIENT CATEGORY	EXCIPIENT GROUP	EXCIPIENT		
Emulsifiers	Ethoxylates	Alcohol ethoxylates	Antimicrobials	Preservatives	Phenoxyethanol		
	Fatty esters	Glyceryl Stearates			Parabens		
		Sorbitan Esters			Benzoic acid and benzoates		
		Polysorbates			Sorbic acid and sorbates		
	Alkyl esters	Isopropyl Stearate/Palmitate			Benzalkonium chloride		
	Synthetic organic polymers	PEG Derivatives (PEG-Stearates, PEG lauryl ether, etc.)			Others		
	Glucolipids	Cetearyl alcohol/glucoside	Antioxidants	Antioxidants	Butylated hydroxyanisole		
	Poloxamers				Butylated hydroxytoluene		
	Glucolipids	Stearyl alcohol	Cetearyl alcohol	Emollients	Polyol	Sorbitol	
			Cetyl alcohol			Emollient esters	Isopropyl palmitate
			Glucoside				Classic
			Anionic emulsifiers		Stearyl Sulfates		Sodium Lauryl sulfate
	Cetyl Sulfates	Lanolin/derivatives					
		Squalane					
Lipid-based			Waxes	Others			
				Carnauba wax, Cetyl ester wax, Emulsifying wax, Microcrystalline wax, Paraffin wax, White wax, Yellow wax			
Rheology control agents	Cellulose polymers and glucose derivatives	HPMC		Synthetic organic polymers	Polyethylene glycol (PEG)		
		HEC					
		CMC					
		Others					
	Synthetic organic polymers	Carbomer	Acrylate copolymers	Petrolatum			
			Cationic LDP				
			Anionic LDP				
			Natural gums	Xanthan	Carrageenan	Silicones	Silicones
	Sodium alginate	Cyclomethicones					
	Modified starch					Solubilizers and film formers	
		Inorganics	Silica (hydrophilic and hydrophobic)	Copovidone			



REPORT BENEFITS

This report serves as an excellent resource for manufacturers and marketers of specialty excipients to the formulators of topical pharmaceuticals. Specifically, this report assists subscribers by providing:

A highly reliable and independent assessment of the market of excipients in each category and role

Deep understanding of trends in the industry related to consumers, technology, and products

An insightful analysis on market outlook and forecast to each excipient level

METHODOLOGY

Kline's approach places principal emphasis on primary research techniques to ensure that the foundation of business intelligence and insight is accurate, current, and reliable. Building on our 60-plus years in the business and leveraging our worldwide network of offices, our teams of seasoned professionals draw upon pragmatic industrial and commercial experience to understand and interpret global impacts and local perspectives. Our industry expertise is elevated by technology and systematic data collection processes to deliver more predictive and actionable data and insights.

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