

Global Fuel Additives: Market Analysis and Opportunities

Base Year: 2022

**To be published:
Q1 2023**

5th edition

This report is a comprehensive analysis of the global market for fuel additives, covering the impact of COVID-19, de-carbonization strategies, emerging fuels, new regulations, and changing customer behavior on the fuel market. It examines fuel additive demand by additive and fuel type and covers the impact of market and technology trends, regulations, and emerging fuels. Leading marketers, market developments, challenges, and business opportunities are also evaluated.

Regional Coverage:

- Asia
- Europe
- North America
- South America

SCOPE

- › Demand for fuel additives at the global level and by region for base year and a five-year forecast
- › Demand for fuel additives by fuel type, point of application, and fuel additive component—including detergents, cetane improvers, and lubricity improvers
- › Demand for key fuel additive components by chemistry
- › Regulatory issues
- › Emerging fuels, including biodiesel, ethanol, hydrotreated vegetable oil (HVO), and e-fuels
- › Impact of electric vehicles on fuel and fuel additives demand
- › Competitive landscape and assessment of leading suppliers
 - Sales of key fuel additive components by supplier
- › Demand drivers and restraints, and demand outlook
- › Analysis of market opportunities, challenges, and attractiveness

**Covers the impact of COVID-19
and emerging fuels**

TABLE OF CONTENTS

Introduction

Executive Summary

An overview of key findings

Global Fuel Market

- Global overview
- Fuel demand and supply in key markets
- Regulations
- Global fuel demand growth
- Fuel market outlook for key markets

TABLE 1. FUEL ADDITIVE COMPONENTS

Antifoaming	Detergent/Dispersant
Anti-misting	Drag reducing agent
Anti-icing	Dyes and markers
Antiknock	Lubricity improvers
Antioxidant	Metal deactivators
Cetane improver	Stabilizers
Cold-flow improver	Octane enhancer
Corrosion inhibitor	Organometallic additives
Conductivity improvers	Other fuel additives
Demulsifier	

Global Fuel Additives Market

- Global overview
- Fuel additive components
- Market categories
- Fuel additives demand in key markets
- Fuel additive suppliers
- Outlook for global and key markets

Supplier Profiles

Detailed profiles of the companies listed in table 2 are provided, including the following information:

- Fuel additives business background
- Products
- Estimated sales
- Channels
- Manufacturing
- R&D
- SWOT analysis

TABLE 2. COMPANIES PROFILED

Afton Chemical Company	Innospec
BASF	Lubrizol
VeryOne	Oronite
Infineum	Resellers and aftermarketers



REPORT BENEFITS

This report helps subscribers identify opportunities within the global fuel additives industry in the context of changing regulations, customer preferences, and de-carbonization objectives of fuel markets. The impact of emerging fuel types is also covered. The report also serves as an invaluable tool in the strategic planning process. Specifically, it assists subscribers by providing:

A highly reliable and independent assessment of global fuel additive consumption by component and market share

An examination of business opportunities globally in mature and emerging markets, new product developments, and channels to market

An unbiased appraisal of market trends and emerging applications

METHODOLOGY

Kline's approach places principal emphasis on primary research techniques to ensure that the foundation of business intelligence and insight is accurate, current, and reliable. Building on our 60-plus years in the business and leveraging our worldwide network of offices, our teams of seasoned professionals draw upon pragmatic industrial and commercial experience to understand and interpret global impacts and local perspectives. Our industry expertise is elevated by technology and systematic data collection processes to deliver more predictive and actionable data and insights.

A Full Spectrum of Services



Custom
Research



Market Research
Reports



Management
Consulting

KLING CREDENTIALS

Kline is a leading global management consulting and market research firm offering the complete spectrum of services. The firm has served the management consulting and market research needs of organizations in the chemicals, materials, energy, life sciences, and consumer products industries for over 60 years.

Americas

+1-973-435-3407

Brazil

+55-11-3079-0792

China

+86-21 6012-6500

Abu Dhabi

+971-4-214-9892

Europe

+32-2-770-4740

India

+91-124-4546-100

Japan

+81-3-3242-6277