



Global Group I Basestocks: Country Analysis and Opportunities

Base Year: 2020

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2nd edition

Regional Coverage:

The Group I basestock market faces twin challenges of declining technical demand due to stricter performance specifications of modern engines and growing competition from surplus Group II and III basestocks. The outbreak of COVID-19 has further compounded the market, having an impact on demand and supply for Group I basestocks.

- Asia-Pacific
- North America
- Europe
- South America
- Africa and Middle East

SCOPE


- › Global Group I basestock supply assessment and outlook
 - › By region
 - › By viscosity grade
 - › Impact of various factors on Group I capacity rationalization
 - › Group I Group I basestock demand assessment
 - › By Product
 - › By viscosity grade
 - › By region
 - › Group I basestock supply-demand balance
- › Brightstock market analysis and emerging opportunities and challenges arising due to supply/demand changes
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Executive Summary

An overview of the report findings

Group I Basestock Supply

This section covers historical supply of Group I basestocks, current capacity/supply by region, viscosity grades, a brief discussion on factors impacting production, and supply/capacity forecasts for the period 2020 to 2030.

Group I Basestock Demand

This section covers historical demand for Group I basestocks, current demand by applications, viscosity grades, regions, a brief discussion on factors impacting demand for Group I basestocks and competition from Group II and III basestocks, and demand forecast for 2020 to 2030.

Supply Demand Balance

This section covers current and forecast supply and demand balance by region and viscosity grades.

Brightstock Market

This section will cover current and forecast global capacity/supply by region and brightstock type; current and forecast brightstock demand by region, applications, and brightstock type; and the role of substitutes in various applications.



REPORT BENEFITS

This report serves as an excellent resource for basestock producers, marketers, traders, lubricant blenders, and other market participants. Specifically, this report assists subscribers by providing:

An understanding of the current market for Group I and where it is headed over the next 10 years

Information on key applications that continue to demand Group I basestocks and identifying applications where Group I faces challenges from other basestocks

An understand of the outlook for key Group I grades, especially heavy neutrals and brightstocks

METHODOLOGY

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Americas

+1-973-435-3407

Brazil

+55-11-3079-0792

China

+86 21 6079 0805

Dubai

+971-4-214-9892

Europe

+32-2-770-4740

India

+91-124-4546-100

Japan

+81-3-3242-6277