

Global Lubricant Additives: Market Analysis and Opportunities

Base Year:
2022

Published:
April 2023

8th edition

Regional Coverage: Global

This report is a comprehensive analysis examining the global lubricant additives market. The lubricant additives industry has been challenged by supply chain issues, rising costs, and developing the next generation of EV lubricants. The study will look at the key trends, developments, changes, challenges, and business opportunities in the lubricant additives market.

SCOPE

- › Lubricant additive demand by application, function, and chemical class
- › Lubricants demand by region and five-year forecast
- › Typical additive formulations and treat rates for different lubricants products and regional variances
- › Impact of new specifications, base oil shifts, and EV fluids on lubricant additive formulations
- › Overview of the lubricant additive supply chain from component suppliers to additive package companies
- › Profiles of leading lubricant additive suppliers, including emerging suppliers
- › Assessment of market opportunities and challenges

Emerging EV fluids covered

TABLE OF CONTENTS

Introduction

Executive Summary

An overview of the report

Additives by Lubricant Application

The lubricant additives market for 23 automotive and industrial product categories will be analyzed, covering:

- Additive function and type used
- Typical additive formulations
- Current and future additive consumption
- Additive consumption by type and chemistry
- Market trends and opportunities
- Market outlook

Additives by Function Class

Lubricant additive function classes listed in Table 1 will be analyzed, covering:

- Performance properties
- Chemical categories
- Consumption by chemical category and region
- Market trends and opportunities
- Market outlook

TABLE 1. ADDITIVE CLASSES COVERED

Antioxidants	Extreme-pressure, anti-wear, anti-seize
Corrosion inhibitors	Friction modifiers
Detergents	Pour-point depressants
Dispersants	Viscosity modifiers
Emulsifiers	Other additives

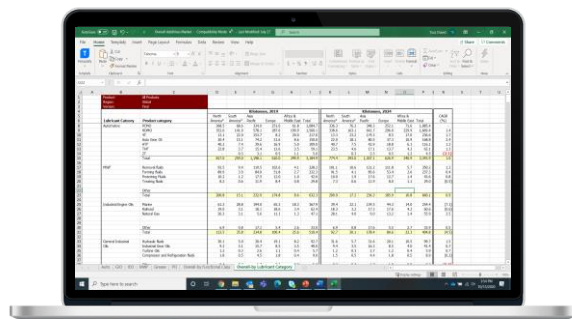
Supplier Profiles

Lubricant additive suppliers listed in Table 2 will be profiled, covering:

- Company background
- Corporate structure
- Recent R&D projects
- Plants and facilities
- Product portfolio
- Estimated annual sales
- Company evaluation

TABLE 2. SUPPLIERS COVERED

Afton Chemical Corporation	IPAC
BASF	Jinzhou Kangtai
BRB	King Industries
Chevron Oronite	KIREI Chemical
Croda	Lanxess (Includes Rhein Chemie, Chemtura)
Daelim	Lubrizol
DOG Chemie	Metall-Chemie
Dorf Ketal	Richful
Dover Chemical	RT Vanderbilt
Elco	SANYO
ENI	SBZ
Evonik	Tianhe Chemical Group
Infinium	Wuxi South Petroleum



REPORT BENEFITS

This report serves as an excellent resource for additive manufacturers and lubricant formulators and marketers. Specifically, it assists subscribers by providing:

Insights and trends in the lubricant additives market to help develop business strategies and product plans around new challenges faced by the industry

Understanding of how regulations, new specifications, and the transition to EVs will influence the lubricant additives industry

Profiles of leading additive companies to help evaluate key competitors and potential partners

METHODOLOGY

Kline's approach places principal emphasis on primary research techniques to ensure that the foundation of business intelligence and insight is accurate, current, and reliable. Building on our 60-plus years in the business and leveraging our worldwide network of offices, our teams of seasoned professionals draw upon pragmatic industrial and commercial experience to understand and interpret global impacts and local perspectives. Our industry expertise is elevated by technology and systematic data collection processes to deliver more predictive and actionable data and insights.

A Full Spectrum of Services



Custom
Research



Market Research
Reports



Management
Consulting

KLING CREDENTIALS

Kline is a leading global management consulting and market research firm offering the complete spectrum of services. The firm has served the management consulting and market research needs of organizations in the chemicals, materials, energy, life sciences, and consumer products industries for over 60 years.

Americas

+1-973-435-3407

Brazil

+55-11-3624-8718

China

+86-21-2226 5078

Abu Dhabi

+971 02 654 4147

Europe

+32-2-770-4740

India

+91-124-4546-100

Japan

+81-3-3242-6277