

GLOBAL NEMATOCIDES:

MARKET ANALYSIS AND OPPORTUNITIES

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PRICE & ORDERING

An in-depth look at the controls used for nematode pests in soils of major crop markets, this report features non-chemical and chemical treatments, including the top brands, active ingredients, and suppliers.

Scope



- Country analysis split by major crops cultivated
- Proposed crop segments include:
 - Fruits
 - Row crops
 - Specialty crops
 - Vegetables
 - Other crops
- Nematicide sales by crop group
- Sales by supplier and brand
- Acres or hectare treatments by crop segment
- Active ingredient usage by crop segment
- Price and use rate by brand
- Non-chemical methods for nematode control
- New nematicides in development
- Outlook to 2028

Regional Coverage



Argentina, Australia, Brazil, Canada, China, Germany, France, Italy, India, Japan, Mexico, Spain, Poland, United States

Features and Timing



Base Year: 2023

To be Published: Q3 2024

7th edition

INCLUDES BIOLOGICAL NEMATOCIDES

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Introduction

Executive Summary

Forecast and Outlook

Technical Overview

- Key nematode pests
- Cultural and physical control methods
- Genetic control
- Chemical control
- Biological control
- New control methods

Individual Country Analysis

Each country contains the following information:

- Country background
- Crop background
- Planted acres/hectares
- Nematode problems and type
- Resistant variety status
- Non-chemical alternatives
 - Cultural practices
 - Biocontrols
- Sales/market share by brand/active ingredient
- Sales by active ingredient
- Sales by biological nematicides
- Price and use rate by brand
- Area treated by brand
- New nematicides in development
- Outlook and assumptions for market forecast

INTERACTIVE DATABASE



Includes interactive database tool for easy-to-navigate data analysis

SUBSCRIBER BENEFITS

This study serves as an excellent resource for manufacturers and formulators of nematicides and bionematicide products. Specifically, it assists subscribers by providing:



A highly reliable and independent assessment of the brands and active ingredients for different crops in each country



An understanding of the key nematode pests and methods currently used for control to help with product development



Insights into biological-based nematicides availability and use for each country

Methodology



Kline's approach places principal emphasis on primary research techniques to ensure that the foundation of business intelligence and insight is accurate, current, and reliable. Building on our 60-plus years in the business and leveraging our worldwide network of offices, our teams of seasoned professionals draw upon pragmatic industrial and commercial experience to understand and interpret global impacts and local perspectives. Our industry expertise is elevated by technology and systematic data collection processes to deliver more predictive and actionable data and insights.

New and Improved Forecasts



Kline's new enhanced forecasting capabilities combines the power of advanced data science techniques and industry expertise to predict future market metrics. We analyze economic, demographic, social media, and consumer trend indicators to identify the factors driving growth. Our algorithms refine predictions, and our automated processes provide the latest data for informed decision-making.

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KLINE CREDENTIALS

Kline, an advisory consultancy and market research firm, combines industry expertise and technology to provide highly predictive and actionable data, insights, and advice. Known as "The Industry Experts," we deliver top-notch services in lubricants and petroleum specialties, professional beauty, and specialty chemicals. This focus gives us a competitive advantage and global leadership in these areas. While we also serve adjacent industries, our specialization sets us apart as the leading experts in our chosen fields.



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