

Global Synthetic Lubricant Basestocks: Market Analysis and Opportunities

Base Year: 2021

**Published:
Q4 2022**

5th edition

Regional Coverage:

A comprehensive analysis of the fast-growing synthetic basestocks market, the report highlights growth opportunities for basestock marketers in a flat to declining market for finished lubricants and growing focus on sustainability. As demand for synthetic lubricants grows, new opportunities arise for synthetic basestock marketers.

The study takes into account the impact of growing electric vehicle penetration, recovery from COVID-19, and the growing role of sustainability.

- Africa and the Middle East
- Asia-Pacific

- Europe
- North America
- South America

SCOPE

- › Global synthetic lubricant demand and trends
- › Global synthetic basestocks demand by region, lubricant application, and viscosity grades in the case of automotive engine oils
- › Comparison of leading basestock types
- › Formulation and substitution trends and inter-material competition
- › Synthetic basestock demand outlook
- › Profiles of leading suppliers

Includes an Excel-based demand model

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Introduction

Executive Summary

An overview of key findings

Global Finished Lubricant Market

- Finished lubricant demand by product and region
- Penetration of synthetic and semi-synthetic lubricants
- Product performance trends
- Demand outlook

Global Synthetic Basestock Market

- Comparison of different synthetic basestocks
- Application by basestock type
- Pricing
- Demand by basestock type and application
- Inter-material competition
- Demand outlook

Synthetic Basestock Profiles

Detailed profiles of synthetic basestocks (listed in table 1) are provided, including the following information:

- Product overview
- Supply
- Pricing
- Consumption
- Demand trends
- Demand outlook

Supplier Profiles

Detailed profiles of leading synthetic basestock suppliers (listed in table 2) are provided, including the following information:

- Company background
- Overview of synthetic basestocks business
- Product portfolio/manufacturing
- Appraisal

TABLE 1. SYNTHETIC BASESTOCKS COVERED

Polyalphaolefins	Group III/III+
Synthetic esters	Polyalkylene glycol
Polyisobutylene	Phosphate esters
Alkylated aromatics	

TABLE 2. SYNTHETIC BASESTOCKS SUPPLIERS PROFILES

BASF	Chevron Phillips	Clariant
Croda	Daihachi	Dow
ExxonMobil	Huntsman	ICL
Idemitsu	INEOS	Yingkou Zinghou
Lanxess	Lu'an	Lubrizol
NACO	Nanjing Well	NOF
NYCO	Oleon	CNPC Lanzhou
Youme		

REPORT BENEFITS

This report assists industry participants in identifying business opportunities within the global synthetic lubricant basestocks industry. It also serves as an invaluable tool in the strategic planning process. Specifically, the report helps subscribers to:

Develop pricing and market entry strategies
Maximize returns along the value chain

Perform competitive intelligence assessments
Identify new applications and business development opportunities

Develop strategic plans
Focus on product/service offerings and target markets

METHODOLOGY

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