



GLOBAL USED OIL AND RE-REFINED LUBRICANTS: MARKET ANALYSIS AND OPPORTUNITIES

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This report is a comprehensive analysis of the global used oil and re-refined lubricants industry as the focus of governments and corporations around the world increases on sustainability amidst the declining demand for basestocks. This study will focus on key trends, developments, changes, challenges, and business opportunities.

Scope



- Assessment of material flows from finished lubricants and used oil collection to used oil disposal and re-refined basestocks production
- Assessment of disposal routes for used oil, including energy recovery, re-refining, and other end uses
- Evaluation of re-refined basestocks and lubricants and their key end-use segments
- Analysis of market trends, growth drivers and restraints, and regulations
- Evaluation of re-refined basestocks suppliers at the global and regional levels
- Evaluation of market opportunities and challenges

Regional Coverage



Brazil, China, India, Mexico, Western Europe, USA, Canada

Features and Timing



Base Year: 2023

Published: February 2024

5th Edition

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Introduction

Executive summary

An overview of the report findings

Country/Regional Market Profiles

Detailed regional profiles focusing on key markets (listed in Table 1), including the following information:

- Used oil market synopsis
- Economic background
- Vehicle population
- Used oil and re-refining regulations
- Finished lubricants demand, used oil generation, and re-refining material balances
- Used oil generation, collection, and disposal
- Used oil re-refining market overview
- Used oil industry outlook
- Market opportunities and challenges

TABLE 1: LIST OF COUNTRIES/REGIONS PROFILED	
Brazil	China
India	U.S. and Canada
Mexico	Western Europe

SUBSCRIBER BENEFITS

This study assists used oil collectors, re-refiners, lubricants blenders, and marketers in identifying opportunities within the global used oil re-refining industry. It also serves as an invaluable tool in the strategic planning process. Specifically, it helps subscribers:



Develop business strategies by understanding the trends and developments that are driving the used oil re-refining market



Identify end-use markets and applications with high potential for growth and the challenges and barriers for catering to these opportunities



Recognize key competitors and evaluate their market position

Methodology



Kline's approach places principal emphasis on primary research techniques to ensure that the foundation of business intelligence and insight is accurate, current, and reliable. Building on our 60-plus years in the business and leveraging our worldwide network of offices, our teams of seasoned professionals draw upon pragmatic industrial and commercial experience to understand and interpret global impacts and local perspectives. Our industry expertise is elevated by technology and systematic data collection processes to deliver more predictive and actionable data and insights.

New and Improved Forecasts



Kline's new enhanced forecasting capabilities combines the power of advanced data science techniques and industry expertise to predict future market metrics. We analyze economic, demographic, social media, and consumer trend indicators to identify the factors driving growth. Our algorithms refine predications, and our automated processes provide the latest data for informed decision-making.

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KLINE CREDENTIALS

Kline, an advisory consultancy and market research firm, combines industry expertise and technology to provide highly predictive and actionable data, insights, and advice. Known as "The Industry Experts," we deliver top-notch services in lubricants and petroleum specialties, professional beauty, and specialty chemicals. This focus gives us a competitive advantage and global leadership in these areas. While we also serve adjacent industries, our specialization sets us apart as the leading experts in our chosen fields.



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