

# Global Used Oil and Re-Refined Lubricants: Market Analysis and Opportunities

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and 2021**

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**4<sup>th</sup> edition**

**Regional coverage:**

This report is a comprehensive analysis of the global used oil and re-refined lubricants industry in the wake of record low crude oil prices and low baseoil demand due to COVID-19. With crude oil prices rising again and improvements in baseoil demand, the industry is expected to recover quickly. Our report will focus on key trends, developments, changes, challenges, and business opportunities.

- Asia Pacific • Indonesia • Japan • Malaysia • North America
- South America • South Korea • Thailand • Western Europe

## SCOPE

- › Assessment of material flows from finished lubricants and used oil collection to used oil disposal and re-refined basestocks production
- › Assessment of different routes to dispose collected used oil including energy recovery, re-refining, and other end uses
- › Evaluation of re-refined basestocks and lubricants and their key end-use segments
- › Analysis of market trends, growth drivers and restraints, and regulations
- › Evaluation of re-refined basestocks suppliers at global and regional levels
- › Evaluation of market opportunities and challenges

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## Introduction

## Executive Summary

An overview of the report findings

## Country/Regional Market Profiles

Detailed regional profiles focusing on key markets (listed in Table 1) are provided, including the following information:

- Used oil market synopsis
- Economic background
- Vehicle population
- Used oil and re-refining regulations
- Finished lubricants demand, used oil generation, and re-refining material balances
- Used oil generation, collection, and disposal
- Used oil re-refining market overview
- Used oil industry outlook
- Market opportunities and challenges

**TABLE 1: LIST OF COUNTRIES/REGIONS PROFILED**

Brazil	India
U.S. and Canada	Indonesia
Mexico	Japan
Russia	Malaysia
Western Europe	South Korea
China	Thailand



## REPORT BENEFITS

This report assists used oil collectors, re-refiners, lubricants blenders, and marketers in identifying opportunities within the global used oil re-refining industry. It also serves as an invaluable tool in the strategic planning process. Specifically, it helps subscribers:

Develop business strategies by understanding the trends and developments that are driving the used oil re-refining market

Identify end-use markets and applications with high potential for growth and the challenges and barriers for catering to these opportunities

Recognize key competitors and evaluate their market position

## METHODOLOGY

Kline's approach places principal emphasis on primary research techniques to ensure that the foundation of business intelligence and insight is accurate, current, and reliable. Building on our 60-plus years in the business and leveraging our worldwide network of offices, our teams of seasoned professionals draw upon pragmatic industrial and commercial experience to understand and interpret global impacts and local perspectives. Our industry expertise is elevated by technology and systematic data collection processes to deliver more predictive and actionable data and insights.

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