Janitorial Cleaning Products: Impact of COVID-19 on the U.S. Market

Base Year. 2020

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2nd edition

An update to our forecasts published in May 2020, this report provides scenario forecasts that predict the expected impact of the COVID-19 pandemic on the U.S. janitorial cleaning industry.

Regional Coverage: United States

SCOPE

- Hard-surface products
- Hand-care products
- Floor-care products
- Odor-control products
- Carpet-care products
-) Air and fabric refreshers

- Scenario forecasts from 2020 through 2025 by product class and end-use segment
- Includes likely, worst, and bestcase scenario forecasts



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- Anticipated shifts in consumption by end-use
 2020
- Probable impact by category
- Cleaning frequency will drive demand fluctuations
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- Forecasts by product class, 2020-2025
- Forecasts by end-use segment 2020-2025

Forecasts by Product Class

2020-2025 Forecasts (worst, likely, best case) for each product class listed in Table 1.

Forecasts by End-Use Segment

2020-2025 Forecasts (worst, likely, and best case) for each end-use segment listed in Table 2.



TABLE 1: PRODUCT CLASSES

Hard-surface products

Hand-care products

Floor-care products

Carpet-care products

Odor-control products

Air and fabric refreshers

TABLE 2: END-USE SEGMENTS

Colleges and universities

Contract cleaners

Fast-casual restaurants

Fast-food restaurants

Full-service restaurants

Government and industrial facilities

Hospitals

Lodging establishments

Nursing homes and assisted living facilities

Office buildings

Retail outlets

Schools

Miscellaneous (airports, train and bus stations, recreational facilities and convention centers)



REPORT BENEFITS

This report will serve as an excellent resource for suppliers and distributors of janitorial cleaning products. Specifically, it will assist subscribers by providing:

Actionable forecasts on the potential impact of COVID-19 for each product class and enduse segment

Data on market performance during the last recession

Expert commentary on each product class and end-use segment

METHODOLOGY

Kline's approach places principal emphasis on primary research techniques to ensure that the foundation of business intelligence and insight is accurate, current, and reliable. Building on our 60-plus years in the business and leveraging our worldwide network of offices, our teams of seasoned professionals draw upon pragmatic industrial and commercial experience to understand and interpret global impacts and local perspectives.

A Full Spectrum of Services







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