



20th Edition

# Mosquito Control:

## Market Analysis and Opportunities

Published 3rd Quarter 2019

Base Year: 2018

**Regional Coverage:** Asia-Pacific ■ North America ■ South America

This analysis provides professional mosquito control/disease vector pesticide suppliers and formulators with the latest information on product usage for the mosquito control market with the breakdowns for adulticides and larvicides. Countries included in the report are Brazil, India, Indonesia, Malaysia, Mexico, Thailand, and United States.

### This Report Helps Subscribers to:

- Learn about global consumption of mosquito control insecticides by country and product type
- Obtain in-country information about the mosquito control market
- Monitor the leading mosquito control companies and the key products they offer
- Develop an understanding of the key active ingredients used
- Understand the important mosquito-borne diseases on a country-by-country basis



## Report Contents

### Introduction

For each country covered, the following information is provided:

### Structure of the Industry

- Available acres/hectares
- Geographic distribution
- Methods of control

### Insecticides

- Historical and current sales (when available)
- Sales by region (U.S. only)
- Sales by product form
- Sales by product type
- Acre or hectare treatments by product type
- Sales and volume by brand
- Consumption by active ingredient
- Acre or hectare treatments by brand
- Sales by supplier

### Adulticides

- Sales and volume by brand
- Sales by region (U.S. only)
- Acre or hectare treatments by brand

### Larvicides

- Sales and volume by brand
- Sales by region (U.S. only)
- Acre or hectare treatments by brand

### Mosquito Control Trends and End User Opinions

- Zika virus update by country
- Impact of Zika virus on mosquito control applications
- Impact of diseases on each country:
  - Current disease situation
  - New diseases
  - Control options
  - Other

### Global Summaries

- Sales by brand
- Sales by supplier
- Global trends

### Appraisal and Outlook

- Growth drivers and constraints





## Scope

**Mosquito Control: Global Market Analysis and Opportunities** provides an accurate and independent appraisal of the market size and segmentation of products used, brand sales, and market trends in the professional mosquito control markets in 2018. The study focuses primarily on the sales of insecticides, but also covers rodent control products where applicable.

- Product types covered
  - Adulticides
  - Larvicides
  - Biologicals
  - Insect growth regulators
  - Chemical
  - Surface films/oils
- Key trends
  - Industry structure
  - Zika virus update
  - West Nile virus update
  - Other diseases

## Key Benefits

This report serves as an excellent resource for manufacturers and formulators of mosquito control insecticides. Specifically, this report assists subscribers by providing:

- A highly reliable and independent assessment of the brand share sales for mosquito control insecticides
- Aid with regulatory filings by providing volumes of active ingredient used
- Provide information from both the end user perspective, as well as key industry experts for each country surveyed



## Methodology

Kline’s approach places principal emphasis on primary research techniques to ensure that the foundation of business intelligence and insight is accurate, current, and reliable. Building on our 60 years in the business and leveraging our worldwide network of offices, our teams of seasoned professionals draw upon pragmatic industrial and commercial experience to understand and interpret global impacts and local perspectives.

### Primary Research

#### We Know Who to Talk to. We Know How to Listen.



A high number of in-depth discussions are conducted by each analyst. All interviews are done with true industry insiders.

Kline’s analysts draw upon pragmatic experience to understand global impacts and local perspectives. Our interviews engage experts across all pertinent fields and sectors including:

- Marketers/manufacturers
- Distributors
- Government agencies
- Retailers
- Suppliers
- Trade organizations

### Secondary Research

#### We Know Where to Look – Mining the Details.



Analysis is further supplemented by secondary research, consisting of constant tracking of annual company reports, national statistics bureaus, trade/ industrial/professional associations, and the like.

Relevant developments are diligently followed and their impact closely monitored. Reports also draw upon non-confidential data from Kline’s internal database, consisting of over half a century’s syndicated research.

### Comprehensive Market Intelligence

#### We Know How to Verify.



Data are rigorously analyzed, cross-checked, distilled, and validated. Kline’s proven methodology allows exceptionally effective, precise, and reliable market

intelligence, giving subscribers a solid foundation on which to grow, refine, and expand their business with confidence.

## Kline Credentials

Kline is a leading global management consulting and market research firm offering the complete spectrum of services. The firm has served the management consulting and market research needs of organizations in the chemicals, materials, energy, life sciences, and consumer products industries for 60 years.

#### A FULL SPECTRUM OF SERVICES



**North America**  
+1-973-435-3407

**Latin America**  
+55-11-3079-0792

**Europe**  
+32-2-770-4740

**China**  
+86-21-6012-6500

**India**  
+91-124-4546-100

**Japan**  
+81-3-3242-6277