

Specialty Excipients for Oral-Solid-Dosage-Form Pharmaceuticals: Global Market Analysis and Opportunities

Base Year: 2021

**To be published:
Q3 2022**

22nd edition

A comprehensive analysis examining the Specialty Excipients for Oral Solid Dosage Forms globally, providing details in the functional category segments in each regional market. The reports focus on key trends, developments, changes, challenges, and business opportunities.

Regional Coverage:

- Europe
- United States
- India
- China
- Japan
- Middle East and Africa
- Southeast Asia
- Mexico
- Rest of the World

SCOPE

- › Pharmaceutical trends influenced by COVID-19 and their impact on the excipients market
- › Consumption in volume and value for each of the excipients considered in the functional categories:
 - Specialty binders and fillers
 - Disintegrants
 - Lubricants
 - Matrix formers
 - Coatings
- › Split by country markets
- › Split by suppliers
- › Grades and prices for each excipient
- › Drivers and restraints for each excipient
- › Forecast consumption of each excipients to 2026

TABLE OF CONTENTS

Introduction

Pharmaceutical Industry and Regulatory

Overview

- Regional market for pharmaceutical products
- Impact of COVID-19
- Technology trends
- Regulatory overview

Excipient Categories

- Binders and fillers
- Disintegrants
- Lubricants
- Coatings
- Matrix formers

Coverage on each excipient product

- Introduction
- Estimated consumption
- Direct compression vs. wet granulation
- Industry structure
- Competitive landscape
- Impact of COVID-19
- Appraisal and outlook

INTERACTIVE DATABASE



TABLE OF CONTENTS

EXCIPIENT SCOPE

CATEGORY	CHEMICAL GROUP	CHEMISTRY	CATEGORY	CHEMICAL GROUP	CHEMISTRY	
Binders & Fillers	Alginates		Disintegrants	-	Crospovidone	
	Cellulosics	Carboxymethylcellulose (CMC)			Croscarmellose sodium (CCS)	
		Ethylcellulose (EC)			Sodium starch glycolate (SSG)	
		Hydroxypropyl cellulose (HPC)				
		Hydroxypropyl methylcellulose (HPMC)				
		Methylcellulose (MC)				
		Microcrystalline cellulose (MCC)				
	Calcium phosphate (CP)		Lubricant	Stearate	Magnesium Stearate	
	Directly compressible sucrose			Fumerate	Sodium Stearyl Fumerate	
	Lactose	Monohydrate	Coatings	Polymers	Polymethacrylates	
		Anhydrous		Cellulosics	Hydroxypropyl methylcellulose (HPMC)	
	Polyols	Mannitol			Cellulose Acetate Phthalate	
		Sorbitol			Ethylcellulose (EC)	
		Maltitol			Mannitol	
		Erythritol			Sorbitol	
		Isomalt		Formulated Coatings: Instant Release		
	Povidone	Povidone		Matrix Formers	Cellulosics	HPMC
		Copovidone				CMC
	Starches	Native				EC
		Pre-gelatinized/modified starch	MC			
Xanthan gum		HPC				
		Alginates				
		Xanthan gum				

REPORT BENEFITS

This report serves as an excellent resource for manufacturers and suppliers of different pharmaceutical excipients within key functional categories. Specifically, this report assists subscribers by providing:

A highly reliable and independent assessment of the excipients market in oral-solid-dosage-form pharmaceuticals

A strong analysis of competitive landscape at the excipient level in the different country markets

Key factors in formulation technologies shaping the market for each excipient in the forecast period

METHODOLOGY

Kline's approach places principal emphasis on primary research techniques to ensure that the foundation of business intelligence and insight is accurate, current, and reliable. Building on our 60-plus years in the business and leveraging our worldwide network of offices, our teams of seasoned professionals draw upon pragmatic industrial and commercial experience to understand and interpret global impacts and local perspectives.

A Full Spectrum of Services



Custom
Research



Market Research
Reports



Management
Consulting

KLING CREDENTIALS

Kline is a leading global management consulting and market research firm offering the complete spectrum of services. The firm has served the management consulting and market research needs of organizations in the chemicals, materials, energy, life sciences, and consumer products industries for over 60 years.

Americas

+1-973-435-3407

Brazil

+55-11-3079-0792

China

+86 21 6079 0805

Dubai

+971-4-214-9892

Europe

+32-2-770-4740

India

+91-124-4546-100

Japan

+81-3-3242-6277