

Specialty Excipients for Oral-Solid-Dosage-Form Pharmaceuticals: Global Market Analysis and Opportunities

Base Year: 2021

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22nd edition

Regional Coverage:

A comprehensive analysis examining the Specialty Excipients for Oral Solid Dosage Forms globally, providing details in the functional category segments in each regional market. The reports focus on key trends, developments, changes, challenges, and business opportunities.

- Europe and CIS
- United States
- India
- China
- Japan
- Middle East and Africa
- Southeast Asia
- Rest of the World

SCOPE

- › Pharmaceutical trends influenced by COVID-19 and their impact on the excipients market
- › Consumption in volume and value for each of the excipients considered in the functional categories:
 - Specialty binders and fillers
 - Disintegrants
 - Lubricants
 - Matrix formers
 - Coatings
- › Split by country markets
- › Split by suppliers
- › Grades and prices for each excipient
- › Drivers and restraints for each excipient
- › Forecast consumption of each excipients to 2026

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Pharmaceutical Industry and Regulatory

Overview

- Regional market for pharmaceutical products
- Impact of COVID-19
- Technology trends
- Regulatory overview

Excipient Categories

- Binders and fillers
- Disintegrants
- Lubricants
- Coatings
- Matrix formers

Coverage on each excipient product

- Introduction
- Estimated consumption
- Direct compression vs. wet granulation
- Industry structure
- Competitive landscape
- Impact of COVID-19
- Appraisal and outlook

INTERACTIVE DATABASE



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EXCIPIENT SCOPE

CATEGORY	CHEMICAL GROUP	CHEMISTRY	CATEGORY	CHEMICAL GROUP	CHEMISTRY	
Binders & Fillers	Alginates		Disintegrants	-	Crospovidone	
	Cellulosics	Carboxymethylcellulose (CMC)			Croscarmellose sodium (CCS)	
		Ethylcellulose (EC)			Sodium starch glycolate (SSG)	
		Hydroxypropyl cellulose (HPC)				
		Hydroxypropyl methylcellulose (HPMC)				
		Methylcellulose (MC)				
		Microcrystalline cellulose (MCC)				
	Calcium phosphate (CP)		Lubricant	-	Magnesium Stearate	
	Directly compressible sucrose		Coatings	Polymers	Polymethacrylates	
	Lactose	Monohydrate		Cellulosics	Hydroxypropyl methylcellulose (HPMC)	
		Anhydrous			Cellulose Acetate Phthalate	
	Polyols	Mannitol			Ethylcellulose (EC)	
		Sorbitol			Mannitol	
		Maltitol		Sorbitol		
		Erythritol		Formulated Coatings: Instant Release		
		Isomalt		Formulated Coatings: Controlled Release		
	Povidone	Povidone		Matrix Formers	Cellulosics	HPMC
		Copovidone				CMC
	Starches	Native	EC			
		Pre-gelatinized/modified starch	MC			
	Xanthan gum		HPC			
			Alginates			
			Xanthan gum			

REPORT BENEFITS

This report serves as an excellent resource for manufacturers and suppliers of different pharmaceutical excipients within key functional categories. Specifically, this report assists subscribers by providing:

A highly reliable and independent assessment of the excipients market in oral-solid-dosage-form pharmaceuticals

A strong analysis of competitive landscape at the excipient level in the different country markets

Key factors in formulation technologies shaping the market for each excipient in the forecast period

METHODOLOGY

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