

Specialty Excipients for Parenteral Pharmaceuticals: Market Analysis and Opportunities

Base Year: 2020

**Published:
February 2021**

This is a comprehensive analysis examining specialty excipients for parenteral pharmaceuticals in the three key regional markets, providing details in the functional category segments. It focuses on key trends, developments, challenges, and opportunities.

Regional Coverage:

- Europe
- United States
- India

SCOPE

- › Consumption in volume and value for excipients in parenteral pharmaceuticals, including:
 - Lyophilization
 - Liquid solution
 - Suspensions
- › Excipient products
- › Grades and prices
- › Competitive landscape
- › Drivers and restraints
- › Outlook and forecast to 2025



PRODUCT SCOPE

| FUNCTION | EXCIPIENT PRODUCT |
|-----------------------------------|-------------------------------|
| Bulking agents and lyoprotectants | Mannitol |
| | Sucrose |
| | Trehalose |
| | Polyethylene glycol (PEG) |
| | Povidone |
| Tonicity adjusting agents | Dextrose |
| | Glycerin |
| | Mannitol |
| | Sodium chloride |
| Solubilizing agents | Propylene glycol (PG) |
| | Glycerin |
| | Polyethylene glycol (PEG) |
| | Sorbitol |
| | Dimethylacetamide |
| Complexing and dispersing agents | Castor oil |
| | Cyclodextrins |
| Flocculating/suspending agents | Carboxymethyl cellulose (CMC) |
| | Gelatin |
| | Methyl cellulose |
| | Povidone |
| Wetting agents | Glycerin |
| | Ethanol |
| | Propylene glycol (PG) |
| Surfactants (wetting agents) | Lecithin |
| | Polysorbate 20 |
| | Polysorbate 80 |
| | Poloxamer |
| Solvent system | Ethanol |
| | Glycerin |
| | Castor oil |
| | Propylene glycol (PG) |

PRODUCT SCOPE

Introduction

Pharmaceutical Industry and Regulatory Overview

Parenteral Formulations

- Liquid solutions
- Lyophilization
- Suspensions

For each formulation type:

- Formulation examples
- Excipients
- Consumption
- Outlook and appraisal

Parenteral Excipients

- Introduction
- Market volume and value
- Grades and prices
- Supplier sales
- Outlook and appraisal



REPORTS & DATABASE



This consists of a **concise report per country/region** and a **fully interactive database**. While the dataset allows users to customize views according to supplier, excipient category, and excipient, the reports provide subscribers with enlightening explanations on database figures, forecasts models, and market drivers.

REPORT BENEFITS

This report serves as an excellent resource for manufacturers and suppliers of specialty excipients. Specifically, it assists subscribers by providing:

A highly reliable and independent assessment of excipients in parenteral pharmaceuticals in the three key regional markets

An analysis of application in different formulation types and competitive landscape

An appraisal of market trends and supply and demand drivers, plus a forecast

METHODOLOGY

Kline's approach places principal emphasis on primary research techniques to ensure that the foundation of business intelligence and insight is accurate, current, and reliable. Building on our 60-plus years in the business and leveraging our worldwide network of offices, our teams of seasoned professionals draw upon pragmatic industrial and commercial experience to understand and interpret global impacts and local perspectives.

A Full Spectrum of Services



Custom
Research



Market Research
Reports



Management
Consulting

KLING CREDENTIALS

Kline is a leading global management consulting and market research firm offering the complete spectrum of services. The firm has served the management consulting and market research needs of organizations in the chemicals, materials, energy, life sciences, and consumer products industries for over 60 years.

Americas

+1-973-435-3407

Brazil

+55-11-3079-0792

China

+86-21 6012-6500

Dubai

+971-4-214-9892

Europe

+32-2-770-4740

India

+91-124-4546-100

Japan

+81-3-3242-6277