

Specialty Excipients for Parenteral Pharmaceuticals: Market Analysis and Opportunities

Base Year: 2020

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This is a comprehensive analysis examining specialty excipients for parenteral pharmaceuticals in the three key regional markets, providing details in the functional category segments. It focuses on key trends, developments, challenges, and opportunities.

Regional Coverage:

- Europe
- United States
- India

SCOPE

- › Consumption in volume and value for excipients in parenteral pharmaceuticals, including:
 - Lyophilization
 - Liquid solution
 - Suspensions
- › Excipient products
- › Grades and prices
- › Competitive landscape
- › Drivers and restraints
- › Outlook and forecast to 2025



PRODUCT SCOPE

FUNCTION	EXCIPIENT PRODUCT
Bulking agents and lyoprotectants	Mannitol
	Sucrose
	Trehalose
	Polyethylene glycol (PEG)
	Povidone
Tonicity adjusting agents	Dextrose
	Glycerin
	Mannitol
	Sodium chloride
Solubilizing agents	Propylene glycol (PG)
	Glycerin
	Polyethylene glycol (PEG)
	Sorbitol
	Dimethylacetamide
Complexing and dispersing agents	Castor oil
	Cyclodextrins
Flocculating/suspending agents	Carboxymethyl cellulose (CMC)
	Gelatin
	Methyl cellulose
	Povidone
Wetting agents	Glycerin
	Ethanol
	Propylene glycol (PG)
Surfactants (wetting agents)	Lecithin
	Polysorbate 20
	Polysorbate 80
	Poloxamer
Solvent system	Ethanol
	Glycerin
	Castor oil
	Propylene glycol (PG)

PRODUCT SCOPE

Introduction

Pharmaceutical Industry and Regulatory Overview

Parenteral Formulations

- Liquid solutions
- Lyophilization
- Suspensions

For each formulation type:

- Formulation examples
- Excipients
- Consumption
- Outlook and appraisal

Parenteral Excipients

- Introduction
- Market volume and value
- Grades and prices
- Supplier sales
- Outlook and appraisal



REPORTS & DATABASE



This consists of a **concise report per country/region** and a **fully interactive database**. While the dataset allows users to customize views according to supplier, excipient category, and excipient, the reports provide subscribers with enlightening explanations on database figures, forecasts models, and market drivers.

REPORT BENEFITS

This report serves as an excellent resource for manufacturers and suppliers of specialty excipients. Specifically, it assists subscribers by providing:

A highly reliable and independent assessment of excipients in parenteral pharmaceuticals in the three key regional markets

An analysis of application in different formulation types and competitive landscape

An appraisal of market trends and supply and demand drivers, plus a forecast

METHODOLOGY

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