



Personal Care Ingredients: Global Market Analysis

Base Year: 2021

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Q1 2022**

11th edition

Regional Coverage:

The 11th edition of our flagship program, this study analyzes the consumption, supply, and pricing of ingredients used in personal care formulations. It also evaluates drivers and restraints affecting the market and builds a five-year forecast model, giving a clear view of market opportunities in the post-COVID world.

- Africa
- Europe
- United States
- China
- India
- Japan
- Southeast Asia
- Brazil
- Rest of World

SCOPE

About 250 ingredients, covered within 12 ingredient groups, as shown in table 1

- › Consumption of key personal care ingredients by application and region
- › Supplier sales by ingredient type, application, and region

- › Average market pricing of ingredient by region
- › Forecast consumption of ingredients within a five-year time frame

**FEATURES REVIEWED
INGREDIENTS SCOPE**

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Database

Database provides information on the level of the ingredient across all ingredients groups and allows users to fully customize view.

Data available includes the following:

- Consumption of each ingredient by application and region
- Consumption by application (skin care, hair care, oral care, color cosmetics, sun care)
- Supplier sales by chemical type and region
- Average market pricing of chemical by region
- Historical and forecast consumption (2015-2026)

Concise reports

Report includes one chapter per ingredient group for each of the seven main regions. Each chapter will provide information on:

- Ingredients pricing
- Market sizing
- Market drivers and restraints including trends
- Natural alternatives
- Appraisal and outlook

Reports are designed to qualitatively explain market dynamics shown in the database.

Table 1. INGREDIENT GROUPS COVERED

Groups	Examples
Antimicrobials	Phenoxyethanol, citric acid, parabens
Conditioning polymers	Cyclomethicone, polyquaterniums, hydrolyzates
Color cosmetics ingredients	Mica, iron oxides, titanium dioxide
Emollients	Emollient esters, glycerin, almond oil
Emulsifiers	Lecithin, glyceryl stearates, polysorbates
Film formers	Acrylates, PVA, Polyurethane
Hair fixative polymers	PVP, PVP/VA, Gantrez, AQ 48, Amphomer
Rheology control agents	Hydrated silica, CMC, HEC, organoclays
Sensory enhancers	Silica microbeads, sodium starch octenylsuccinate
SPF Boosters	Styrene acrylates, MCC
Surfactants	SLS/SLES, betaines, fatty alcohol ethoxylates
UV absorbers	Avobenzene, OMC, Bemotrizinol

REPORT BENEFITS

Personal Care Ingredients: Global Market Analysis is a practical tool designed for marketing, business, and product managers to help them:

Empower sales, marketing, and strategic management personnel to utilize the most current personal care ingredient data in their areas of responsibility and geographic location

Evaluate opportunities and risk created by market drivers and restraints in each global region and understand how natural alternatives are reshaping the market

Understand the competitive landscape and market share situation at the level of the ingredient for each region

METHODOLOGY

Kline's approach places principal emphasis on primary research techniques to ensure that the foundation of business intelligence and insight is accurate, current, and reliable. Building on our 60-plus years in the business and leveraging our worldwide network of offices, our teams of seasoned professionals draw upon pragmatic industrial and commercial experience to understand and interpret global impacts and local perspectives. Our industry expertise is elevated by technology and systematic data collection processes to deliver more predictive and actionable data and insights.

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