



Base Year: 2023/2024

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RUBBER PROCESS OIL:

MARKET ANALYSIS AND OPPORTUNITIES



Rubber process oils (RPO) function as internal lubricants, improve the blending of rubber formulations, facilitate the incorporation of fillers and other additives, enhance certain physical characteristics, and function as low-cost extenders. This report will focus on post-COVID-19 recovery in the RPO market.

REGIONAL COVERAGE:

- Asia
- North America
- Europe
- South America



SCOPE

- All rubber process oil products, including various aromatic (DAE, TDAE, RAE, TRAE, and MES), paraffinic, naphthenic, and bioproducts
- All major rubber and thermoplastic elastomers (TPE) types, including SBR, BR, CR, EPDM, IIR, IR, NR, and others
- Rubber process oil pricing
- Market estimates at the global and regional level, as well as detailed market estimates for all major country markets identified in the table of contents
- Key suppliers and market share
- Five-year demand outlook and market appraisal

POST-COVID-19 RECOVERY IN THE RPO MARKET

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INTRODUCTION

EXECUTIVE SUMMARY

GLOBAL MARKET OVERVIEW

COUNTRY PROFILE

The list of countries to be profiled in this study are listed in Table 1. Each profile will cover product and end-use industry analysis as detailed below.

PRODUCT ANALYSIS

This section covers aromatic RPOs (DAE, TDAE, RAE, TRAE, MES), Naphthenic RPO (NAP and naphthenic base oils that are used as RPO), and Paraffinic RPO (PAR excludes white oils).

- RPO supply
 - Supplier market shares
 - Information on RPO production capacity by product type
 - Information on integration or consolidation
 - Information on new or capacity expansion projects for RPO
- RPO Trade Balance
- Market trends
- Market outlook
 - Five-year outlook for RPO demand for the global market and by region
 - Five-year outlook for RPO supply for the global market and by region
 - Opportunities and challenges
- Product pricing and contracting patterns
- Key factors for buyers for RPO procurement
- RPO demand by-products
- RPO demand by application. The focus will be on applications such as tires and rubber

TABLE 1: TENTATIVE COUNTRY COVERAGE

REGION	COUNTRY
ASIA	China, India, Japan, Southeast Asia (Indonesia, Malaysia, and Thailand)
Europe	France, Germany, and Italy
North America	USA
South America	Brazil

Note: Please note that there will be only one profile for Southeast Asia combining data for Indonesia, Malaysia, and Thailand, and one combined profile for France and Italy.

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END-USE ANALYSIS

This section covers the rubber industry as well as end-use industries for rubber such as tires and other rubber products.

- Rubber consumption and production
 - By product type such as NR, IR, SBR, BR, CR, EPDM, Nitrile rubber, Polystyrene, TPE
 - Consumption by application such as tires, gloves, footwear, and other rubber goods manufacturing
 - Post-COVID-19 recovery in consumption and production of rubber.
 - Five-year outlook for rubber consumption and production for the global market and by region
- Tire industry
 - Production by region
 - Post-COVID-19 recovery in demand and production of tires
 - Five-year outlook for tire production for the global market and by region

SUPPLIER PROFILES

The list of suppliers to be profiled is given in Table 2. Each profile will cover the following:

- Business background
- Estimates sales volume
- Strengths and weaknesses

TABLE 2. SUPPLIERS PROFILED

Ergon	Nynas
H&R (including Thai Oil)	Orgkhim
IRPC	Repsol
JX Nippon	Sinopec
Lotos	Enerco

SUBSCRIBER BENEFITS

This report serves as an excellent resource to gain an understanding of the RPO market in terms of key markets, product trends, market opportunities, and challenges. Specifically, it helps subscribers:



Develop business strategies by understanding the economic, technological, and legislative trends shaping and driving the rubber process oil market



Evaluate the major global rubber process oil suppliers and their products to identify gaps in product portfolios and evaluate new product introductions



Design and develop products, marketing, and sales strategies targeting key end-use segments

METHODOLOGY

Kline's approach places principal emphasis on primary research techniques to ensure that the foundation of business intelligence and insight is accurate, current, and reliable. Building on our 60-plus years in the business and leveraging our worldwide network of offices, our teams of seasoned professionals draw upon pragmatic industrial and commercial experience to understand and interpret global impacts and local perspectives. Our industry expertise is elevated by technology and systematic data collection processes to deliver more predictive and actionable data and insights.



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