

Specialty Excipients for Parenteral Pharmaceuticals: Market Analysis and Opportunities

Base Year: 2022

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The study is a comprehensive analysis that examines specialty excipients for parenteral pharmaceuticals in three key regional markets, providing details on the functional category segments. It focuses on key trends, developments, challenges, and opportunities.

Regional Coverage:

- Europe
- United States
- India
- China
- Japan

SCOPE

- › Consumption in volume and value for excipients in parenteral pharmaceuticals, including:
 - Lyophilization
 - Liquid solution
 - Suspensions
- › Excipient products
- › Grades and prices
- › Competitive landscape
- › Drivers and restraints
- › Outlook and forecast to 2027

PRODUCT SCOPE

FUNCTION	EXCIPIENT PRODUCT
Bulking agents and lyoprotectants	Mannitol
	Sucrose
	Trehalose
	Polyethylene glycol (PEG)
	Povidone
Tonicity adjusting agents	Dextrose
	Glycerin
	Mannitol
	Sodium chloride
Solubilizing agents	Propylene glycol (PG)
	Glycerin
	Polyethylene glycol (PEG)
	Sorbitol
	Dimethylacetamide
Complexing and dispersing agents	Castor oil
	Cyclodextrins
Flocculating/Suspending agents	Carboxymethyl cellulose (CMC)
	Gelatin
	Methyl cellulose
Wetting agents	Povidone
	Glycerin
	Ethanol
Surfactants (wetting agents)	Propylene glycol (PG)
	Lecithin
	Polysorbate 20
	Polysorbate 80
Solvent system	Poloxamer
	Ethanol
	Glycerin
	Castor oil
	Propylene glycol (PG)

PRODUCT SCOPE

Introduction

Pharmaceutical Industry and Regulatory Overview

Parenteral Formulations

- Liquid solutions
- Lyophilization
- Suspensions

For each formulation type:

- Formulation examples
- Excipients
- Consumption
- Outlook and appraisal

Parenteral Excipients

- Introduction
- Market volume and value
- Grades and prices
- Supplier sales
- Outlook and appraisal



REPORTS & DATABASE



This consists of a **concise report per country/region** and a **fully interactive database**. While the dataset allows users to customize views according to supplier, excipient category, and excipient, the reports provide subscribers with enlightening explanations on database figures, forecasts models, and market drivers.

REPORT BENEFITS

This report serves as an excellent resource for manufacturers and suppliers of specialty excipients. Specifically, it assists subscribers by providing:

A highly reliable and independent assessment of excipients in parenteral pharmaceuticals in the three key regional markets

An analysis of application in different formulation types and competitive landscape

An appraisal of market trends and supply and demand drivers, plus a forecast

METHODOLOGY

Kline's approach places principal emphasis on primary research techniques to ensure that the foundation of business intelligence and insight is accurate, current, and reliable. Building on our 60-plus years in the business and leveraging our worldwide network of offices, our teams of seasoned professionals draw upon pragmatic industrial and commercial experience to understand and interpret global impacts and local perspectives. Our industry expertise is elevated by technology and systematic data collection processes to deliver more predictive and actionable data and insights.

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Americas

+1-973-435-3407

Brazil

+55-11-3624-8718

China

+86-21-2226 5078

Abu Dhabi

+971 02 654 4147

Europe

+32-2-770-4740

India

+91-124-4546-100

Japan

+81-3-3242-6277