

Stored Grain Pest Control: Country Market Analysis and Opportunities

Base Year: 2020

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5th edition

This report provides insights into the control mechanisms used in stored grain facilities across 3 countries. It assesses on-farm, off-farm and export grain sites.

Country Coverage:

- Brazil
- Mexico
- United States

SCOPE

- › The report covers three main categories:
 - On-farm
 - Off-farm
 - Export
- › Crops covered (where applicable)
 - Corn
 - Wheat
 - Sorghum
 - Soybeans
 - Rice
 - Organic grains
 - Others
- › Common insect pests controlled
- › Rodent control
- › Cultural practices and the chemical and nonchemical methods used
- › Sales by supplier and brand
- › Active ingredients and the volume used
- › New technologies
- › Five-year outlook

**INCLUDES INTERACTIVE
DATABASE**

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Introduction

Executive Summary

An overview of the report findings plus a five-year forecast

Each country includes:

Structure of the industry

- Numbers, types, and location of storage
- Organization structure of off-farm facilities
- Decision-making for pesticide use
- Responsibility for pesticide application by type of facility
- Key variables that affect insect control in stored grain
- Incidence of key pest by crop
- Cultural practices and nonchemical controls for insect control
- Managing insects using chemical control mechanisms
- Chemical, rates, and prices for on-farm and off-farm applications
- Chemical sales by grain type
- Developmental/emerging products/technologies
- Treatments used for organically grown grains
- Use of OMRI insecticides

Off-farm insecticide market

- Active ingredients and volumes used
- Sales and market share by brand and supplier

On-farm insecticide market

- Sales and market share by brand and supplier
- Active ingredients and volume used
- Leading storage facilities and capacities
- Applicators and application methods
- Empty bin sprays, brands used, and who decides treatment

Export grain market treatment

- Leading export facilities and volumes
- Decision-making for treatments
- Applicators and application methods
- Sales and market share by brand and supplier

Outlook

INTERACTIVE DATABASE



REPORT BENEFITS

The report serves as an excellent resource for manufacturers and formulators of pesticides and rodenticides for stored grains facilities. Specifically, it assists subscribers by providing:

A highly reliable and independent assessment of the brand share sales and suppliers for stored grain pest control by crop

Chemical versus nonchemical pest control methods used plus the emerging technologies and products

Active ingredient volumes consumed by each crop

METHODOLOGY

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