



STORED GRAIN PEST CONTROL:

UNITED STATES MARKET ANALYSIS AND OPPORTUNITIES

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This report provides insights into the control mechanisms used in stored grain facilities in the United States. It assesses on-farm, off-farm, and export grain sites.

Scope



- The report covers three main categories:
 - On-farm
 - Off-farm
 - Export
- Crops covered are:
 - Corn
 - Wheat
 - Soybeans
 - Rice
 - Sorghum
 - Others including organic grain treatments such as barley
- Common insect pests controlled
- Rodent control
- Cultural practices, and the chemical and nonchemical methods used
- Sales by supplier and brand
- Active ingredients and the volume used
- Analyze the effects of commodity prices on stored grain markets
- New technologies
- Five-year outlook

Regional Coverage



United States

Features and Timing



Base Year: 2023

To be Published: Q3 2024

6th Edition

**INCLUDES INTERACTIVE
DATABASE**

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Introduction

Executive Summary

An overview of the report findings, plus a five-year forecast

Market Overview

- Grain storage facilities by crop type
- Target insect species
- Treatment methods
- Sales value and volume by active ingredient
- Sales by supplier and brand

On-Farm Insecticide Market

- Sales and market share by brand and supplier
- Active ingredients and volume used
- Leading storage facilities and capacities
- Applicators and application methods
- Empty bin sprays, brands used, and who decides treatment
- Identify the main customers for
 - Conglomerate/Vertically integrated companies (ex: Bimbo)
 - Distributors
 - Applications (ex: Orkin)
 - End-User Customers (ex: farmer, grower)

Off-Farm Insecticide Market

- Active ingredients and volumes used
- Sales and market share by brand and supplier
- Identify main customers

Stored Rice Segment

- Rice production
- Rice storage issues
- Rice storage pests
- Acreage, yield, production, and storage
- Products and usage patterns
- Active ingredients and volumes used
- Sales and market share by brand and supplier

Export Grain Market Treatment

- Leading export facilities and volumes
- Decision-making for treatments
- Applicators and application methods
- Sales and market share by brand and supplier
- Identify the main customers and who decides treatment

Rodenticides

Outlook

INTERACTIVE DATABASE



SUBSCRIBER BENEFITS

The report serves as an excellent resource for manufacturers and formulators of pesticides and rodenticides for stored grains facilities. Specifically, it assists subscribers by providing:



A highly reliable and independent assessment of the brand share sales and suppliers for stored grain pest control by crop



Analysis of chemical versus nonchemical pest control methods used, plus the emerging technologies and products



Understanding of active ingredient volumes consumed by each crop

Methodology



Kline's approach places principal emphasis on primary research techniques to ensure that the foundation of business intelligence and insight is accurate, current, and reliable. Building on our 60-plus years in the business and leveraging our worldwide network of offices, our teams of seasoned professionals draw upon pragmatic industrial and commercial experience to understand and interpret global impacts and local perspectives. Our industry expertise is elevated by technology and systematic data collection processes to deliver more predictive and actionable data and insights.

New and Improved Forecasts



Kline's new enhanced forecasting capabilities combines the power of advanced data science techniques and industry expertise to predict future market metrics. We analyze economic, demographic, social media, and consumer trend indicators to identify the factors driving growth. Our algorithms refine predications, and our automated processes provide the latest data for informed decision-making.

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