

Food-Grade Lubricants: Analysis of Major Markets

Base Year: 2020
Forecast to 2025

To be published:
Q3 2021

1st edition

Regional Coverage: Asia, Europe, and the United States

Food-grade lubricants are a special category of oils and greases that are designed for use in the food and beverage processing industries due to their low or non-toxicity. These lubricants are also used in various food processing and peripheral food industries. Growing global food safety awareness, increasing stringency of regulations, and cost of noncompliance is driving the market for food-grade lubricants.

SCOPE

- › Demand for food-grade lubricants in select markets in 2020 and forecast to 2025
- › Detailed profiles of select markets, focusing on overall demand by application, basestock type, lubricant category, and NSF classification
- › Analysis of market trends, growth drivers and restraints, and regulations
- › Major suppliers and their market shares
- › Evaluation of market opportunities and challenges

**INCLUDES ANALYSIS OF THE
IMPACT OF COVID-19**

TABLE OF CONTENTS

Introduction

Executive Summary

A summary of key findings

Product Review

- Product description and specifications
- Product segments based on basestocks used and NSF classification
- Regional/country specific standards/regulations
- Food-grade lubricant applications by:
 - End-use industry
 - Lubricant category
- Pricing

Individual Country Reports

Detailed profiles focusing on key markets (listed in Table 1) are provided, including the following information:

- Food-grade lubricants description and specifications
- Overview of key applications
- Impact of regulations including religious standards such as Halal and Kosher

- Demand by application/end-use industry, NSF classification, lubricant category, and basestock type
- Product pricing
- Market structure and supply chain
- Key supplier market shares
- Demand outlook
- Growth drivers and restraints
- Impact of COVID-19
- Market opportunities and challenges

Table 1. Tentative Country List

China	India
South Korea	Japan
EU and U.K.	United States



REPORT BENEFITS

This report assists lubricants marketers in identifying opportunities within the food-grade lubricants market of major countries. It also serves as an invaluable tool in the strategic planning process. Specifically, the report helps subscribers to:

Assess the current and future demand for food-grade lubricants by analyzing the impact of food safety regulations that are driving this market

Analyze the impact of changing basestock use, developments in food processing industry, and COVID-19

Design and develop products and marketing strategies for key end-use industries by assessing barriers to entry

METHODOLOGY

Kline's approach places principal emphasis on primary research techniques to ensure that the foundation of business intelligence and insight is accurate, current, and reliable. Building on our 60-plus years in the business and leveraging our worldwide network of offices, our teams of seasoned professionals draw upon pragmatic industrial and commercial experience to understand and interpret global impacts and local perspectives.

A Full Spectrum of Services



Custom
Research



Market Research
Reports



Management
Consulting

KLING CREDENTIALS

Kline is a leading global management consulting and market research firm offering the complete spectrum of services. The firm has served the management consulting and market research needs of organizations in the chemicals, materials, energy, life sciences, and consumer products industries for over 60 years.

Americas

+1-973-435-3407

Brazil

+55-11-3079-0792

China

+86 21 6079 0805

Dubai

+971-4-214-9892

Europe

+32-2-770-4740

India

+91-124-4546-100

Japan

+81-3-3242-6277